

201 10th Street West Bradenton, Florida 34205

Mailing: P.O. Box 9265 Bradenton, Florida 34206

941-746-4131 www.BishopScience.org

THE BISHOP MUSEUM OF SCIENCE AND NATURE INSTRUCTIONS FOR DONATING SECURITIES

Gift Valuation

The value of the stock for IRS and The Bishop Museum of Science and Nature gift recording purposes is the value of the stock at closing on the date received by the Museum's broker, Hancock Investment Services.

Donating Securities Held by Your Broker

When you notify your broker of your intent to donate, we ask that you also notify the Museum so that we can anticipate a transfer to our account. To advise the Museum, please call Marco Young at (941) 216-3474.

Your broker can directly transfer the securities to our account at Hancock Investment Services, 2101 S. Dale Mabry Hwy., Tampa, FL 33629 using the following transfer instructions:

Securities can be transferred to:

National Financial Services DTCC # 0226

(For Further Credit to the Account of: Bishop Museum of Science and Nature) Account #JJF001965

Other information that might be needed include:

Broker Hancock Investment Services

Representative Laura Mondello (941) 714-3344

The Bishop Museum of Science and Nature's Federal Tax ID #59-0598726

If you notify your broker in writing, please send a copy to:

Marco Young Director of Accounting The Bishop Museum of Science and Nature PO Box 9265 Bradenton, FL 34206